

SUSTAINABLE FINANCE COUNTRY PROFILE

VIET NAM

QUICK FACTS¹

US\$223.9 billion GDP (2017)

95.5 million Population (2017)

6.8% GDP growth (2017)

US\$2,343 GDP per capita (2017)

FINANCIAL MARKETS

- **344** Domestic listed companies (2017)¹
- **US\$11.5 billion** Market capitalisation of domestic listed companies (2017)¹
- The value of stocks traded represented **17.0%** of GDP in 2017.¹
- Sustainability-related indices are **provided** on the country's stock exchange.²
- National sustainability reporting policies are **in place**.³
- **US\$0.03 billion** Green bonds issuance (as of end September 2018)⁴

SUSTAINABLE FINANCE DRIVERS

- **Not available** Infrastructure investment gap (2016-2030)⁵
- Climate vulnerability **Acute**⁶
- Carbon vulnerability **Moderate**⁶

FINANCIAL INCLUSION¹

- **3.5** Bank branches per 100,000 adults (2017)
- **30.8%** Share of adults with a bank account (2014)

WORK WITH THE INQUIRY

- The Inquiry worked with representatives of financial institutions on the GreenInvest platform.

MEMBERSHIP IN SUSTAINABLE FINANCE INITIATIVES



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member

0

member

1

signatory

Member

POLICIES AND MEASURES⁷

- **2015:** Circular No. 155/2015/TT-BTC guiding the information disclosure on the securities market; Directive on Promoting Green Credit Growth and Environmental-Social Risks management in credit granting activities
- **2016:** Circular (39/2016/TT-NHNN) on customers and the applied transactions needing to comply with environmental laws and regulations

● Policy and regulatory

● Market

● Hybrid

Please refer to UN Environment Inquiry (2018). [Greening the Rules of the Game](#) for more analysis.

FOR MORE INFORMATION



Green Finance for Developing Countries



Green Finance Opportunities in ASEAN

Notes: Infrastructure investment gap does not include additional investment needed to meet the Sustainable Development Goals. Membership of sustainable finance initiatives as of October 2018.