

SUSTAINABLE FINANCE COUNTRY PROFILE

NETHERLANDS

QUICK FACTS¹

US\$826.2 billion GDP (2017)

17.1 million Population (2017)

3.2% GDP growth (2017)

US\$48,223 GDP per capita (2017)

FINANCIAL MARKETS

- **102** Domestic listed companies (2017)¹
- **US\$1,100.1 billion** Market capitalisation of domestic listed companies (2017)¹
- The value of stocks traded represented **54.1%** of GDP in 2014.¹
- Sustainability-related indices are **provided** on the country's stock exchange.²
- National sustainability reporting policies are **in place**.³
- **US\$17.7 billion** Green bonds issuance (as of end September 2018)⁴

SUSTAINABLE FINANCE DRIVERS

- **Not available** Infrastructure investment gap (2016-2030)⁵
- Climate vulnerability **Low**⁶
- Carbon vulnerability **Moderate**⁶

FINANCIAL INCLUSION¹

- **12.0** Bank branches per 100,000 adults (2017)
- **99.6%** Share of adults with a bank account (2017)

WORK WITH THE INQUIRY

- The Sustainable Finance Lab, sponsored by the Dutch Ministry of Infrastructure and the Environment, the Dutch Central Bank (DNB) and representatives from the Dutch financial sector provided input to the Inquiry during its first phase of work.

MEMBERSHIP IN SUSTAINABLE FINANCE INITIATIVES



12
members



5
members



102
signatories



Member

POLICIES AND MEASURES⁷

- 2009: Dutch Corporate Governance Code revised
- 2013: Investment Framework 2013-2020
- 2014: Central Bank mandate updated to include sustainable prosperity
- 2014: Future Oriented Banking: Social Charter; Pension Fund Code - Section 2.7
- 2015: Dutch Banker's Oath
- 2015: Pensioenwet
- 2017: Declaration of Intent by the Dutch Pensions Federation to form an ESG Covenant
- 2017: General Insurance Stress Test 2017; Sustainable Finance Platform

● Policy and regulatory ● Market ● Hybrid
Please refer to UN Environment Inquiry (2018). [Greening the Rules of the Game](#) for more analysis.

FOR MORE INFORMATION



Design of a Sustainable Financial System: Netherlands Input to the UNEP Inquiry



Sustainable Insurance: The Emerging Agenda

Notes: Infrastructure investment gap does not include additional investment needed to meet the Sustainable Development Goals. Membership of sustainable finance initiatives as of October 2018.