SUSTAINABLE FINANCE COUNTRY PROFILE
NETHERLANDS

QUICK FACTS

- US$826.2 billion GDP (2017)
- 17.1 million Population (2017)
- 3.2% GDP growth (2017)
- US$48,223 GDP per capita (2017)

FINANCIAL MARKETS

- 102 Domestic listed companies (2017)¹
- US$1,100.1 billion Market capitalisation of domestic listed companies (2017)¹
- The value of stocks traded represented 54.1% of GDP in 2014.¹
- Sustainability-related indices are provided on the country’s stock exchange.²
- National sustainability reporting policies are in place.³
- US$17.7 billion Green bonds issuance (as of end September 2018)⁴

SUSTAINABLE FINANCE DRIVERS

- Not available Infrastructure investment gap (2016-2030)⁵
- Climate vulnerability Low⁶
- Carbon vulnerability Moderate⁶

FINANCIAL INCLUSION

- 12.0 Bank branches per 100,000 adults (2017)
- 99.6% Share of adults with a bank account (2017)

WORK WITH THE INQUIRY

- The Sustainable Finance Lab, sponsored by the Dutch Ministry of Infrastructure and the Environment, the Dutch Central Bank (DNB) and representatives from the Dutch financial sector provided input to the Inquiry during its first phase of work.

MEMBERSHIP IN SUSTAINABLE FINANCE INITIATIVES

Policies and Measures

- **2009**: Dutch Corporate Governance Code revised
- **2013**: Investment Framework 2013-2020
- **2014**: Central Bank mandate updated to include sustainable prosperity
- **2014**: Future Oriented Banking: Social Charter; Pension Fund Code - Section 2.7
- **2015**: Dutch Banker’s Oath
- **2015**: Pensioenwet
- **2017**: Declaration of Intent by the Dutch Pensions Federation to form an ESG Covenant
- **2017**: General Insurance Stress Test 2017; Sustainable Finance Platform

Notes: Infrastructure investment gap does not include additional investment needed to meet the Sustainable Development Goals. Membership of sustainable finance initiatives as of October 2018.

For more information, please refer to UN Environment Inquiry (2018). Greening the Rules of the Game for more analysis.