

SUSTAINABLE FINANCE COUNTRY PROFILE

NETHERLANDS

QUICK FACTS¹

770.8 billion US\$ GDP (2016)

17.0 million Population (2016)

2.1% GDP growth (2016)

45,295 US\$ GDP per capita (2016)

FINANCIAL MARKETS

- **103** Domestic listed companies (2016)²
- **854.3 billion US\$** Market capitalisation of domestic listed companies (2016)²
- The value of stocks traded represented **0.5%** of GDP in 2014.²
- Sustainability-related indices are **provided** on the country's stock exchange.³
- National sustainability reporting policies are **in place**.⁴
- **15.1 billion US\$** Green bonds issuance (as of September 2017)⁶

SUSTAINABLE FINANCE DRIVERS

- **Not available** Infrastructure investment gap (2016-2030)⁵
- Climate vulnerability **Low**⁷
- Carbon vulnerability **Moderate**⁷

FINANCIAL INCLUSION²

- **13.9** Bank branches per 100,000 adults (2015)
- **99.3%** Share of adults with a bank account (2014)

WORK WITH THE INQUIRY

- The Sustainable Finance Lab, sponsored by the Dutch Ministry of Infrastructure and the Environment, the Dutch Central Bank (DNB) and representatives from the Dutch financial sector provided input to the Inquiry during its first phase of work.

MEMBERSHIP IN SUSTAINABLE FINANCE INITIATIVES



13
members



6
members



98
signatories



Member

POLICIES AND MEASURES⁸

- 2009: Dutch Corporate Governance Code revised
- 2013: Investment Framework 2013-2020
- 2014: Central Bank mandate updated to include sustainable prosperity
Future Oriented Banking: Social Charter
Pension Fund Code - Section 2.7
- 2015: Dutch Banker's Oath
Pensioenwet
- 2016: Sustainable Finance Platform
- 2017: Declaration of Intent by the Dutch Pensions Federation to form an ESG Covenant

FOR MORE INFORMATION



Design of a Sustainable Financial System: Netherlands Input to the UNEP Inquiry



Sustainable Insurance: The Emerging Agenda